



107112016004431



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Julius N. Salustiano
Receiving Branch : SEC Head Office
Receipt Date and Time : July 11, 2016 04:12:22 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000091447
Company Name SEMIRARA MINING CORP.
Industry Classification Miscellaneous Business Activities
Company Type Stock Corporation

Document Information

Document ID 107112016004431
Document Type GENERAL INFORMATION SHEET
Document Code GIS
Period Covered May 02, 2016
No. of Days Late 0
Department CED/CFD/CRMD/MRD
Remarks Amended
W/CD/CERTIFICATION

July 7, 2016

**COMPANY REGISTRATION MONITORING DIVISION
SECURITIES AND EXCHANGE COMMISSION**
SEC Bldg., EDSA, Greenhills
Mandaluyong City, Metro Manila

Re: Amended General Information Sheet for the year 2016

Gentlemen:

We advised that Mr. George G. San Pedro passed away today, July 7, 2016. He was a Regular Director of the Corporation since 2001 and also served as the Corporation's Vice President for Operations and Resident Manager.

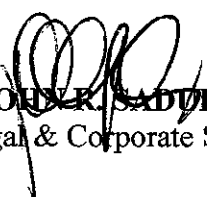
In view of the foregoing, we submit herewith an Amended General Information Sheet for the year 2016 in compliance with SEC Memorandum Circular No. 3, Series of 2007, and the required Certification pursuant to SEC Memorandum Circular No. 6, Series of 2006.

Thank you and we hope that you find the foregoing in order.

Very truly yours,

**SEMIRARA MINING AND POWER
CORPORATION**

By:


JOHN R. SADTULLO
VP Legal & Corporate Secretary

CERTIFICATION

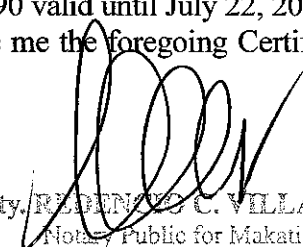
In compliance with Memorandum Circular No. 6, Series of 2006 dated April 7, 2006, issued by the Securities and Exchange Commission (SEC) requiring the submission of registered corporations of SEC reportorial requirements, we submit herewith a compact disc/diskette containing the *Amended* General Information Sheet (GIS) of **Semirara Mining and Power Corporation** (Registration No. 91447) for the year 2016.

I hereby certify that the compact disc/diskette/electronic file is in the same form and format as the GIS hard copy.


JOHN R. SADULLO
Corporate Secretary

SUBSCRIBED AND SWORN, to before me on this 8th day of July 2016, at Makati City, by John R. Sadullo who has satisfactory proven to me his identity through his Driver's License with No. N01-02-005690 valid until July 22, 2017, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 439 ;
Page No. 88 ;
Book No. 11 ;
Series of 2016.


Atty. **REDENUE C. VILLARIVERA**
Notary Public for Makati City
For the term ending December 31 2017
Roll No. 45335; Appointment No. M-296
4th Floor Dacon Building No. 2281
Pasong Tamo Extension Makati City
IBP No. 16...2970/Jan. 7, 2016/Makati City
PTR No. 5330653/ Jan. 7, 2016/Makati City
MCLE No. IV-0020719, June 17, 2012

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2016**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION		DATE REGISTERED: February 26, 1980
BUSINESS/TRADE NAME: N/A		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 0000091447		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-190-324-000
DATE OF ANNUAL MEETING PER BY-LAWS: First Monday of May of each year.		WEBSITE/URL ADDRESS: www.semiramining.com
ACTUAL DATE OF ANNUAL MEETING: May 2, 2016		E-MAIL ADDRESS: investor_relations@semirammpc.com
COMPLETE PRINCIPAL OFFICE ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		FAX NUMBER: 8883955
COMPLETE BUSINESS ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		TELEPHONE NUMBER(S): 8883000/8883055
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co./Ms. Cyril Jasmin B. Valencia (Partner)		SEC ACCREDITATION NUMBER (if applicable): 1229-A (Group A)
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in mining and coal exploration	INDUSTRY CLASSIFICATION: Coal Mining	GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
DMCI Holdings, Inc.	AS95002283	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SEM-Calaca Power Corporation	CS200918157	Brgy. San Rafael, Calaca, Batangas
Southwest Luzon Power Generation Corporation	CS201115305	Brgy. Baclaran, Balayan, Batangas
SEM-Cal Industrial Park Developers Inc.	CS201107256	3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City
Semirara Claystone Inc.	CS201221530	Brgy. Semirara, Caluya, Antique
Semirara Energy Utilities Inc.	CS201302583	Brgy. Semirara, Caluya, Antique

NOTE: USE ADDITIONAL SHEET IF NECESSARY

SUBSIDIARY/AFFILIATE - Cont'd.

SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SEM-Balayan Power Generation Corporation	CS201317109	Brgy. Baclaran, Balayan, Batangas
St. Raphael Power Generation Corporation	CS201317110	Brgy. Baclaran, Balayan, Batangas

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SEMIRARA MINING AND POWER CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	
<p style="text-align: right;">Describe nature of business: COAL MINING</p>	

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	3,000,000,000	1.00	3,000,000,000.00
TOTAL		3,000,000,000	TOTAL P	3,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	669	Common	956,429,256		1.00	956,429,256.00	89.49
TOTAL			956,429,256	TOTAL	TOTAL P	956,429,256.00	89.49
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	450		1.00	450.00	0.00
Other Foreign	1	Common	112,234,004		1.00	112,234,004.00	10.50
Chinese	6	Common	86,290		1.00	86,290.00	0.01
Percentage of Foreign Equity :			TOTAL	112,320,744	TOTAL	TOTAL P	10.51
TOTAL SUBSCRIBED P						1,068,750,000.00	100.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	669	Common	956,429,256	1.00	956,429,256.00	89.49
TOTAL			956,429,256	TOTAL P	956,429,256.00	89.49
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	450	1.00	450.00	0.00
Other Foreign	1	Common	112,234,004	1.00	112,234,004.00	10.50
Chinese	6	Common	86,290	1.00	86,290.00	0.01
10.51 %			TOTAL	TOTAL P	112,320,744.00	10.51
TOTAL PAID-UP P					1,068,750,000.00	100.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City	N	C	M	Y	CEO	N/M	100-985-420
2. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	M	Y	Vice-Chairman *	A/M	100-985-438
3. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 McKinley Rd., Forbes Park, Makati City	N	M	M	Y	N/A		121-507-656
4. Jorge A. Consunji, Filipino 1183 Pasay Rd, Dasmarinas Village, Makati City	N	M	M	Y	N/A		110-929-728
5. Herbert M. Consunji, Filipino 26 San Gregorio St., Magallanes Village, Makati City	N	M	M	Y	N/A		110-929-710
6. Maria Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	F	Y	EVP	C/M	163-777-902
7. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	F	Y	N/A		110-929-743
8. Josefa Consuelo C. Reyes, Filipino Unit 3, Sabio St., Ecology Village 1, Makati City	N	M	F	Y	N/A		174-746-590
9. Victor C. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City	N	I	M	Y	N/A	N/M C/C, A/C	107-018-314
10. Rogelio M. Murga, Filipino 5 Kalaw, Miranila Homes, Brgy. Pasong Tamo, Quezon City	N	I	M	Y	N/A	N/C C/M, A/M	117-798-292
11. John R. Sadullo, Filipino Unit 2515 Bauhinia, Tivoli Gardens, Coronado St., Mandaluyong City	N		M	N	VP Legal & Corp Secretary**		912-202-759
12. Junalina S. Tabor, Filipino 141 Gen. Ordenez St., Sunville II Subd., Marikina Heights, Marikina City	N		F	N	VP & CFO		138-509-960
13. Jaime B. Garcia, Filipino 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila	N		M	Y	VP-Procurement & Logistics		110-957-265
14. Antonio R. Delos Santos, Filipino 12 Palm St., Bgy. Marcelo Greens, Paranaque City	N		M	Y	VP-Treasury		200-528-423
15. Nena D. Arenas, Filipino 9 Pyramid St., Cubic Homes, Bgy. Merville, Paranaque City	N		F	Y	VP, Chief Governance Ofcr. ***		112-094-843

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

*President and Chief Operating Officer

**and Counsel; and Corporate Information Officer

***and Compliance Officer

GIS_STOCK (v.2013)

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 677 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 86**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PHP57,157,037,245 (Consolidated - December 31, 2015)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER-SHIP		
1. DMCI Holdings, Inc. Filipino 4/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	601,942,599	601,942,599.00	56.32	601,942,599.00	004-703-376
	TOTAL	601,942,599	601,942,599.00			
2. PCD Nominee Corp. (F) Filipino G/F MSE Bldg., 6767 Ayala Ave., Makati City	Common	151,451,253	151,451,253.00	14.17	151,451,253.00	004-774-849-000
	TOTAL	151,451,253	151,451,253.00			
3. Dacon Corporation Filipino 2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City	Common	130,825,527	130,825,527.00	12.24	130,825,527.00	000-343-118
	TOTAL	130,825,527	130,825,527.00			
4. PCD Nominee Corp. (NF) Foreign 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	112,234,004	112,234,004.00	10.50	112,234,004.00	004-774-849-000
	TOTAL	112,234,004	112,234,004.00			
5. Privatization and Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati	Common	36,402,324	36,402,324.00	3.41	36,402,324.00	209-203-483
	TOTAL	36,402,324	36,402,324.00			
6. DFC Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	20,591,229	20,591,229.00	1.93	20,591,229.00	006-913-753-000
	TOTAL	20,591,229	20,591,229.00			
7. Freda Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	4,612,883	4,612,883.00	0.43	4,612,883.00	007-650-311
	TOTAL	4,612,883	4,612,883.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,058,059,819.00	99.00	1,058,059,819.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. - SEE ATTACHED AS ANNEX "B".

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 668 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 77**

TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP51,901,375,694 (Consolidated - December 31, 2014)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. Regina Capital Development Corp. Filipino Unit 806 PSE Plaza, Ayala Avenue, Makati City	Common	2,409,000	2,409,000.00	0.23	2,409,000.00	321-000-140-999
	TOTAL	2,409,000	2,409,000.00			
9. Fernwood Investments, Inc. Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	2,389,002	2,389,002.00	0.22	2,389,002.00	234-320-489-000
	TOTAL	2,389,002	2,389,002.00			
10. Guadalupe Holdings Corporation Filipino DMCI Bldg., 2281 Chino Roces Ave. Ext., Makati City	Common	1,581,414	1,581,414.00	0.15	1,581,414.00	007-431-514
	TOTAL	1,581,414	1,581,414.00			
11. Double Spring Investments Corp. Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	1,348,992	1,348,992.00	0.13	1,348,992.00	234-320-341
	TOTAL	1,348,992	1,348,992.00			
12. Augusta Holdings, Inc. Filipino 2281 Chino Roces Avenue Extension, Makati City	Common	760,425	760,425.00	0.07	760,425.00	007-431-514
	TOTAL	760,425	760,425.00			
13. Berit Holdings Corporation Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	452,811	452,811.00	0.04	452,811.00	006-936-923-000
	TOTAL	452,811	452,811.00			
14. Meru Holdings, Inc. Filipino 2281 Pasong Tamo Ext., DMCI Plaza, Makati City	Common	346,800	346,800.00	0.03	346,800.00	007-953-462
	TOTAL	346,800	346,800.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			9,288,444.00	0.87	9,288,444.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 668			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 77			
TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP51,901,375,694 (Consolidated - December 31, 2014)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Cobankiat, Johnny O. Filipino 30/F World Trade Exchange Bldg., 215 Juan Luna St., Binondo, Manila	Common	278,760	278,760.00	0.03	278,760.00	137-838-945
	TOTAL	278,760	278,760.00			
16. Vendivel, Olga P. Filipino Unit G4 Two Salcedo Place, Tordesillas St., Salcedo Vill., Makati	Common	240,000	240,000.00	0.02	240,000.00	108-774-875
	TOTAL	240,000	240,000.00			
17. Garcia, James B. Filipino 1845 2-E Paco Pandana Townhouse, Paz Mendoza Guanzon, Paco, Manila	Common	120,090	120,090.00	0.01	120,090.00	110-957-265
	TOTAL	120,090	120,090.00			
18. Windermere Holdings, Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	105,231	105,231.00	0.01	105,231.00	007-989-801-000
	TOTAL	105,231	105,231.00			
19. Fernwood Investments Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	84,327	84,327.00	0.01	84,327.00	234-320-489-000
	TOTAL	84,327	84,327.00			
20. Dizon Willy O. Dizon or Nene C. Filipino 2227 F. Huerta St., Sta. Cruz, Manila	Common	64,000	64,000.00	0.01	64,000.00	106-348-219
	TOTAL	64,000	64,000.00			
21. OTHERS (Indicate the number of the remaining stockholders) - 657	Common	509,329	509,329.00	0.05	509,329.00	
	TOTAL	509,329	509,329.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,401,737.00	0.13	1,401,737.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
See attached Annex "A"	See attached Annex "A"	See attached Annex "A"	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	N/A	N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	4,275,000,000.00	April 22, 2015	
5.2 STOCK	0.00	N/A	
5.3 PROPERTY	0.00	N/A	
TOTAL	4,275,000,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep. 30, 1983; July 18, 1980	N/A	N/A
DATE STARTED OPERATIONS:	February 26, 1980	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
24,755,882.00	15	658	778

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

JOHN R. SADULLO,
(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (7) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 7TH DAY OF JULY 2016 IN MAKATI CITY.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON JUL 08 2016

_____, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY DRIVER'S LICENSE NO. N01-02-005690 ISSUED AT LTO, Q.C. AND EXPIRING ON JULY 22, 2017.

DOC. NO: 440 :
PAGE NO. 88 :
BOOK NO. 11 :
SERIES OF 2014 :

NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. Att. FREDOLFO Q. VILLARIVERA
Commission expires on December 31, _____ Notary Public for Makati City
Roll of Attorney Number _____ For the term ending December 31 2017
PTR No. _____ Roll No. 43335, Appointment No. M-296
IBP No. _____ 4th Floor Dacoh Building No. 2281
Office Address: _____ Pasong Tamo Extension Makati City
IBP No. 10-2970/Jan. 7, 2016/Makati City
PTR No. 5330653/ Jan. 7, 2016/Makati City
MCLE No. IV-0020719, June 17, 2012

Annex "A"

Investment of Corporate Funds in Activities under its Secondary Purposes (Please specify)	Date of Board Resolution	Date of Stockholders Ratification
Mining of other minerals, power, generation pursuant to paragraph (a) and (f) of Secondary Purpose.	March 26, 2007	May 7, 2007
Ecozone Development pursuant to paragraph (o) of Secondary Purpose.	March 7, 2011	May 2, 2011

RBKPS108



Philippine Depository & Trust Corp.

PCDUSER1

LIST OF PARTICIPANTS HOLDINGS 5% OR MORE

Business Date: 03/10/2016

SELECTION CRITERIA :

ISSUE SIZE : 1,068,750,000.00

SECURITY ID : SCC0000000000

SECURITY NAME: SEMIRARA MINING AND POWER CORPORATION

BPID	BFNAME	ADDRESS	UNITS	PERCENTAGE OF HOLDINGS
HSBC1000000	THE HONGKONG AND SHANGHAI BAN	HSBC Securities Services 12th Floor, The Enterprise Center, Tower 1 6766 Ayala Avenue corner Paseo de Roxas Makati City, Metropolitan Manila, PHILIPPINES. 1200.	72,494,094.00	6.7830731
Grand Total :			72,494,094.00	6.7830731